



# Transfer Access Between REALTORS<sup>®</sup> FCU Memberships

Date: \_\_\_\_\_

Member Number: \_\_\_\_\_

Complete this form to authorize Online Banking transfer access between multiple REALTORS<sup>®</sup> Federal Credit Union membership account numbers for which you are listed as an owner.

**Send Completed Form To:** (Select One)

MAIL: REALTORS<sup>®</sup> Federal Credit Union, 9707 Key West Avenue, Suite 201, Rockville, MD 20850

FAX: 301.355.6845

SCAN: 1) Scan & Save 2) Sign In Online Banking 3) Click Documents Tab 4) Upload Document  
5) Click Messages Tab & Send Us A Message That Your Document Is Ready

*(This form is **not** required to enable funds transfers out of your account **to** another REALTORS<sup>®</sup> FCU account. You may transfer funds to any REALTORS<sup>®</sup> FCU member provided you have the account number and last name of the Primary Owner. You are not required to be an owner on any account you are transferring funds to; you only must be an owner to remove funds from an account.)*

- 1) List the account numbers to transfer from.
- 2) Select if you are the Account Owner or Power of Attorney (\*).

*(\*If you are the Power of Attorney, you must submit a copy of the certified Power of Attorney documents and copy of your unexpired, government issued photo ID, IE: Drivers License, to REALTORS<sup>®</sup> Federal Credit Union prior to being granted access to any account(s) listed below.)*

**Please enable:**

Transfers **from** REALTORS<sup>®</sup> FCU Account# \_\_\_\_\_ . Account Owner \_\_\_ Power of Attorney\* \_\_\_

Transfers **from** REALTORS<sup>®</sup> FCU Account# \_\_\_\_\_ . Account Owner \_\_\_ Power of Attorney\* \_\_\_

**Signature**

By signing below, I request the described services(s) above and I agree to the terms and conditions governing the service(s). I understand that I am responsible for maintaining the security of my accounts with REALTORS<sup>®</sup> Federal Credit Union. I hereby agree that REALTORS<sup>®</sup> Federal Credit Union is not liable for any loss incurred by me providing REALTORS<sup>®</sup> Federal Credit Union with incorrect information. REALTORS<sup>®</sup> Federal Credit Union reserves the right to discontinue any of my account services at any time in the event of account miss-use as stated in the Membership and Account Agreement and Online Services Agreement.

**I understand that I am responsible for notifying the credit union in writing if I wish any transfer access to be discontinued.**

Member Name (Please Print): \_\_\_\_\_

Member Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**For internal use only:**

REALTORS<sup>®</sup> FCU received and processed on: \_\_\_\_\_ By: \_\_\_\_\_